



Real Matters Inc. Files Preliminary Prospectus for Initial Public Offering of Common Shares

April 11, 2017

TORONTO (April 10, 2017) – Real Matters Inc. (“Real Matters”), a leading network management services provider for the mortgage lending and insurance industries, today announced that it has filed a preliminary prospectus with the securities regulatory authorities in each of the provinces and territories of Canada for a proposed initial public offering and secondary offering of its common shares (the “Offering”). The Offering will include a treasury offering by Real Matters and a secondary offering of common shares of Real Matters by certain shareholders. The number of common shares to be sold and the price per common share have not yet been determined.

The Offering will be managed by a syndicate of underwriters, including BMO Capital Markets and INFOR Financial Inc. as lead underwriters and joint bookrunners for the Offering.

The preliminary prospectus contains important information relating to the common shares and is still subject to completion or amendment. The preliminary prospectus is available on SEDAR at www.sedar.com. There will not be any sale or any acceptance of an offer to buy the common shares until a receipt for the final prospectus has been issued.

No securities regulatory authority has either approved or disapproved of the contents of this news release. The common shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”), or any state securities laws. Accordingly, the common shares may not be offered or sold within the United States unless registered under the U.S. Securities Act and applicable state securities laws or pursuant to exemptions from the registration requirements of the U.S. Securities Act and applicable state securities laws. This news release does not constitute an offer to sell or a solicitation of an offer to buy any securities of Real Matters in any jurisdiction in which such offer, solicitation or sale would be unlawful.

About Real Matters

Real Matters is a leading network management services provider for the mortgage lending and insurance industries. Real Matters’ platform combines its proprietary technology and network management capabilities with tens of thousands of independent qualified field agents to create an efficient marketplace for the provision of mortgage lending and insurance industry services. Our clients include 60 of the top 100 mortgage lenders in the U.S. and some of the largest insurance companies in North America. We serve the mortgage industry through the Solidifi and Linear brands, and the property and casualty insurance industry through the iv3 brand. Solidifi is a leading national independent provider of residential real estate appraisals to the mortgage market and Linear is a leading independent provider of title and mortgage closing services in America. Established in 2004, Real Matters has offices in Buffalo (NY), Cincinnati (OH), Middletown (RI), and Markham (ON). For more information, visit www.realmatters.com.

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